**To:** Chair Miadich, and Commissioners Cardenas, Hatch, and Wilson

From: Alana Jeydel, PhD, Manager, Education Program, Legal Division

**Subject:** Updated Campaign Forms 410, 425, 450, 460, 461, 470, 496, 497, 501, 511, E-530

Updated Slate Mailer Forms 400, 401, 402, and 498.

Elimination of Forms 462 and T-10.

Updated Lobbying Forms 601, 602, 603, 604, 605, 606, 607, 615, 625, 630, 635,

635-c, 640, and 645

Date: December 7, 2020

Revisions have been made to the instructions and content of the above referenced forms in order to incorporate needed changes resulting from legislation that will go into effect early next year [SB 1239 (2018) and AB 909 (2019)]. Proposed changes are required in order to implement the Secretary of State's Cal-Access Replacement System ("CARS") project. The changes will be effective when CARS goes live next year. Additionally, new instructions were added to forms related to recently adopted limited liability company regulations 18402.2 and 18421.10.

Form 462 (Independent Expenditure Verification) is being eliminated as the independent expenditure verification information will be captured directly on the Forms 450, 460, 461 and 496 once CARS goes live.

T-10 (Committees Primarily Formed for State Ballot Measures or Candidates Top Ten Contributor List) is being eliminated as the information it collects will be collected by the new CARS system when filers file campaign forms online or electronically.

The draft forms were made available on the Commission's website for a 30-day interested persons comment period in November. Please note that proposed changes are highlighted in yellow on the forms and changes made as a result of public comment are highlighted in green. Highlights, strikeouts, and other editing notes will be deleted in final versions.

Staff recommends your approval of the updates to: Campaign Forms 410, 425, 450, 460, 461, 470, 496, 497, 501, 511, E-530; Slate Mailer Forms 400, 401, 402, and 498; and Lobbying Forms 601, 602, 603, 604, 605, 606, 607, 615, 625, 630, 635, 635-c, 640, and 645. Staff also recommends your approval of the elimination of Forms 462 and T-10.