TO: Interested Persons

FROM: Chloe Hackert, Education & External Affairs Unit Manager,

Legal Division

SUBJECT: Draft Form 700 and Related Documents for 2024/2025

DATE: September 30, 2024

The Commission will consider the adoption of Form 700, Form 700-U, Form 700-A, Form 700 Reference Pamphlet, Form 700 Amendments, and Form 700 Frequently Asked Questions at its November 21, 2024, Commission meeting.

Updates to Form 700 and related documents include the new 2025/2026 gift limit and additional information on how and where to file Form 700 resulting from recent legislation. The Form 700 and related documents have been updated to incorporate recent changes resulting from legislation AB 1170, effective January 1, 2025, which requires certain filers to file electronically with the Commission.

Commission staff is proposing updates to the current forms which are highlighted on the following attachments:

- Form 700
- Form 700-U
- Form 700-A
- Form 700 Reference Pamphlet
- Form 700 Amendments
- Form 700 Frequently Asked Questions

Comments and suggestions are encouraged and should be directed to chackert@fppc.ca.gov before October 31, 2024. An interested persons meeting will not be held.